# **Retiring? Don't forget to:**

As you prepare for your upcoming retirement, there are many decisions to make. Give yourself plenty of time and take full advantage of all the resources TCDRS provides.

Here are a few things to consider so the process is as smooth as possible:

### ■ Register your account at TCDRS.org

Registering online empowers you to manage all aspects of your account and ensures no one else has access. For your security, be sure to register from your personal device, such as a cell phone or tablet.

# Estimate your retirement benefit

From your online account, you can estimate your retirement benefit and explore different retirement dates and benefit payment options. For more information about planning for retirement, visit TCDRS.org/Eligible.

You can also talk to a TCDRS Member Services Representative prior to applying for retirement for customized estimates or answers to any questions. To schedule an appointment, go to TCDRS.org/OnlineCounseling.

# ■ Apply for retirement

The fastest and most convenient way to apply for retirement is through your online account at **TCDRS.org**. You can track the status of your retirement application as well.

Another option is to apply for retirement by calling TCDRS Member Services or scheduling an online counseling session.

#### Have the following available before starting your application:

- Retirement date
- Benefit payment option
- Beneficiary's information, including Social Security number
- Tax withholding selections
- Bank information
- Spouse's contact information (depending on your benefit payment and/or beneficiary selection, spousal consent may be needed)







My Information
John Doe

Member Since 2003

Select Employer

Bluebonnet County - Active

#### **Account Summary**

View details

Account Balance

\$152,434.38

Service Time 23 years, 11 months Eligible to retire as of March 2023

Report other service time 

Additional Service Time

Account Number 1234567890

#### Prepare for Retirement

Estimate monthly amounts for the various benefit payment options.

Apply for retirement when you have decided on a payment option and retirement date.

Estimate benefit

Apply for Retirement

#### **Account Growth**

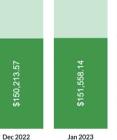






Oct 2022

Deposits Interest



\$152,434.38

Feb 2023

# Beneficiary Summary

Sep 2022

View details

Nov 2022

Primary

James Doe

Relationship

Other Person

# Am I Ready to Retire? Am I Ready to Retire?

Watch More Videos

#### **Documents**

<u>Upload</u>



Account Summary



Beneficiary Summary

View A

#### **Contact Us**

Call us at 800-823-7782

We are available from 7:30 a.m. to 6:00 p.m., CST, Monday through Friday.

Send us a message

FLIP